

FEZ FINANCIAL CORPORATION
 LOANS RECEIVABLE
 YEAR ENDED APRIL 30/10

Sch by RCR

H.1

| | <u>OPENING BALANCE</u> | <u>ADVANCES</u> | <u>REPAYMENTS</u> | <u>TAKE INTO INCOME</u> | <u>CLOSING BALANCE</u> | |
|-------------------------------------|----------------------------|-----------------|-------------------|-----------------------------|----------------------------|------|
| LE FROY MORTGAGE | \$2,855,000.00 | | \$1,908,000.00 | | (A) \$947,000.00 | CC.4 |
| OSTFELD CONDO | \$300,000.00 | | | | (A) \$300,000.00 | CC.4 |
| | \$4,532,778.08 | \$3,371,969.82 | \$4,108,140.50 | (\$12,952.97) | \$3,809,560.37 | H |
| TOTAL MORTGAGES | | | | | \$3,809,560.37 | H |
| RESERVE RE OSTFELD MORTGAGES | | | | | (A) \$1,247,000.00 | H |
| PER FINANCIALS | | | | | \$2,562,560.37 | |

FEZ FINANCIAL CORPORATION
 LOANS RECEIVABLE
 YEAR ENDED APRIL 30/10

| | <u>OPENING BALANCE</u> | <u>ADVANCES</u> | <u>REPAYMENTS</u> | <u>TAKE INTO INCOME</u> | <u>CLOSING BALANCE</u> |
|------------------------------------|----------------------------|-----------------------|-----------------------|-----------------------------|----------------------------|
| OSTFELD MORTGAGE | \$3,155,000.00 | | \$1,908,000.00 | | \$1,247,000.00 |
| | \$4,532,778.08 | \$3,371,969.82 | \$4,108,140.50 | (\$12,952.97) | \$3,809,560.37 |
| TOTAL MORTGAGES | | | | | \$3,809,560.37 |
| RESERVE RE OSTFELD MORTGAGE | | | | | \$1,247,000.00 |
| PER FINANCIALS | | | | | \$2,562,560.37 |